

Privacy Notice

Last updated: October 15, 2018

You have been asked to provide The IRA Club significant personal information. Thank you, this information is necessary so we may properly service your account. Please know that IRA Club will work to protect the information you provide to us.

Terms

We, our, and us, when used in this notice, mean The IRA Club. You and Your shall mean the client of the IRA Club. Non-public personal information means information about you that we collect in connection with providing a financial product or service to you. Non-public personal information does not include information that is available from public sources, such as telephone directories or government records.

A non-affiliated third party is a company that is not an affiliate of The IRA Club.

Information

IRA Club may collect non-public personal information about you from the following sources:

- Information we receive directly from you on applications and other forms.
- Information about transactions in your IRA account.
- Information from consumer reporting agencies for identification verification.

Information IRA Club may disclose regarding your account

- IRA Club does not to disclose non-public personal information about clients. Except as required by law; a State of Federal Agency or by a State of Federal Court.

In some instances, IRA Club must disclose some client information to State Regulators, our bank, custodian, or our attorneys. IRA Club limits access to non-public personal information only to those employees who need to know that information to provide products or services to you. IRA Club maintains physical, electronic, and procedural safeguards that comply with Federal standards to guard your non-public personal information.

Contact Us

If you have any questions about these Terms, please contact us at 888-795-7950